

# Essentials of Share Purchase & Due Diligence in Luxembourg

## OBJECTIVES

Provide a thorough overview of due diligence types and methods, outlines effective pre-agreement strategies, and emphasizes due diligence as a key factor in informed investment decisions and successful transactions.

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This training has been developed and will be delivered by Diogo Dias, Senior Associate.

## AUDIENCE

Designed for professionals involved in due diligence and share purchase agreements, including board members, executives, compliance officers, investor relations managers, private equity experts, and entrepreneurs seeking to enhance their expertise.

## SPEAKERS

A specialist in **Corporate** will share their experience and answer your questions during the training session.

## AGENDA

- Concept and points of interest
- General transactional overview
- Types of due diligence
- Steps of the due diligence
- Due diligence process
- Pre-SPA Legal Documentation
  - Letter of intent
  - Confidentiality agreement
  - Exclusivity agreement/Lock-out agreement
  - Breakup fees agreement
- Overview of recurring issues and attention points



### LANGUAGES

English  
French version available upon request, training materials in English



### DURATION

2 hours



### PARTICIPATION CERTIFICATE