

Luxembourg securitisation vehicles: the essentials

OBJECTIVES

Give participants a solid understanding of securitisation essentials in Luxembourg and Europe, including structures, vehicles, regulatory and tax frameworks.

AUDIENCE

This training is directed at anyone interested in obtaining insights on securitisation as a complex structured financing process, in particular credit fund managers, service providers and lenders.

SPEAKERS

Experts in **Securitisation** and **Tax** will share their experience and answer your questions during the session.

This training has been developed and will be delivered by our Partner Tom Hamen and Counsel Natalja Taillefer.

AGENDA

- What is securitisation?
- EU Securitisation Regulation and
- Luxembourg Securitisation Law
- Main characteristics of securitisation
- Typical securitisation structures
- Securitisable assets and their management

<u>Register</u>

- Financing of the acquisition of the securitised risks
- Regulatory aspects of securitisation
- Reporting obligations
- AIFMD- SSPE exemption
- Main tax aspects of securitisation transactions

